

Nifty Futures	Level 1	Level 2	Level 3
Resistance	17,200	17,330	17,420
Support	16,880	16,790	16,640

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	16,887.4	-207.0	-1.2
Nifty Future (Oct)	16,889.3	-214.0	-1.3
Nifty Future (Nov)	16,935.1	-216.7	-1.3
Bank Nifty	38,029.7	-602.3	-1.6
Nifty 100	17,190.9	-247.7	-1.4
Nifty 500	14,638.5	-190.9	-1.3
Nifty Midcap	30,284.7	-383.7	-1.3

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	56,788.8	-638.1	-1.1
BSE-100	17,340.0	-235.0	-1.3
BSE-200	7,418.0	-104.7	-1.4
BSE-500	6,709.9	-86.4	-1.3
Mid Cap	24,546.0	-307.9	-1.2
Small Cap	28,300.2	-152.7	-0.5

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	43,431.3	-748.5	-1.7
CAPITAL GOODS	30,780.4	-437.4	-1.4
REALTY	3,335.2	-41.8	-1.2
POWER	4,595.2	-153.7	-3.2
OIL & GAS	18,385.1	-174.0	-0.9
METAL	17,848.4	-166.8	-0.9
CD	41,820.7	-668.3	-1.6
AUTO	28,560.8	-617.0	-2.1
TECK	12,738.3	-96.4	-0.8
IT	27,224.7	-263.7	-1.0
FMCG	15,849.1	-331.0	-2.1
HEALTHCARE	23,528.5	188.0	0.8
VIX	21.4	1.4	7.0

Exchange	Advance	Decline	Unchg
BSE	1,356.0	2,194.0	154.0
NSE	746.0	1,461.0	80.0

Volume	Rs (in cr)	% Chg
NSE Cash	64,199.83	9%
BSE Cash	3,776.85	-4%
NSE F&O	1,55,185.9	-17%

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	18735.4	18144.8	590.6
DII	5716.2	6139.4	-423.2

## Intraday Nifty Outlook

After a muted opening, the benchmark index promptly turned negative and the selling pressure intensified as the trading day progressed. It found its support at the 200 DEMA thereby protecting Friday's low. The index continues to dither between the 2 pivots of 16790 acting as support and 17165 as resistance. It will be essential for the index to cross and sustain above 17330 levels to attract further bullish momentum. The support comes near 16880 - 16790 - 16640 whereas resistance is near 17200 – 17330 – 17420.

## Corporate News

### Tata Motors retains No. 1 slot in UV space despite stiff competition

Leading automaker Tata Motors has managed to retain its leadership position in the domestic utility vehicle (UV) space despite intense competition in the segment. In the first quarter of this fiscal, Tata Motors displaced Maruti Suzuki to become the No.1 player in the UV segment, supported by strong volume growth of its new SUVs. With strong pent demand and a slew of new launches, the UV segment witnessed heightened action and players like Mahindra boosted the presence with a significant increase in volumes amid production constraints due to chip shortage issues. Leading players like Maruti and Hyundai also introduced new products to regain their presence and market share.

(Source: Livemint)

### Mahindra tractor sales hit a high of 47,100 units in September

Mahindra and Mahindra Ltd's Farm Equipment Sector (FES), a part of the Mahindra group, said tractor sales hit a high of 47,100 units in September 2022, as against 39,053 units in September 2021. This represented a 21 per cent year-on-year growth. "This is our highest ever sales in a month. With the Kharif crop harvest starting soon and crop prices holding firm, sentiment is positive. An above normal monsoon has improved reservoir levels, leading to high moisture content in the soil, which is positive for higher foodgrain production in the upcoming Rabi season. In the export market, we have sold 1,613 tractors, a 26 per cent growth the over last year," said Hemant Sikka, President, Farm Equipment Sector.

(Source: Livemint)

### Logistics company, Allcargo launches ₹800 cr warehouse in Bengaluru

Allcargo Group, an end-to-end logistics solution provider, opened a 100-acre warehouse in Bengaluru on Monday. According to Shashi Kiran Shetty, founder and chairman of the Allcargo Group, the company has invested ₹700–800 crore to establish the facility, which will create 5,500 jobs. "Karnataka has a huge consumer base, and the State offers great opportunities with many B-class cities and a young and aspirational workforce," said the chairman. Currently, the logistics company has nine warehouses across the country.

(Source: Livemint)

# Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
ONGC	132.4	5.6	4.4
DRREDDY	4,419.7	83.9	1.9
CIPLA	1,130.8	15.8	1.4
BPCL	308.8	4.0	1.3
COALINDIA	215.0	2.7	1.3

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
EICHERMOT	3,463.4	-208.3	-5.7
ADANI PORTS	784.4	-36.3	-4.4
MARUTI	8,547.0	-281.2	-3.2
TATACONSUM	778.0	-24.9	-3.1
HINDUNILVR	2,622.5	-73.9	-2.7

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	3,655.4	69.7	1.9%
Dow 30	29,331.7	606.2	2.1%
NASDAQ	10,731.1	155.5	1.5%
FTSE 100	6,908.8	15.0	0.2%
DAX	12,209.5	95.1	0.8%
CAC 40	5,794.2	31.8	0.6%
Nikkei 225	26,204.4	267.2	1.0%
Hang Seng	17,079.5	-143.3	-0.8%

ADR	Close	Pts. Chg	% Chg
HDFC Bank	57.9	-0.5	-0.9
ICICI Bank	20.9	0.0	-0.1
Infosys	17.0	0.0	0.1
Tata Motors	24.3	0.1	0.2
Wipro	4.8	0.1	1.4

Currencies	Close	Pts. Chg	% Chg
Dollar Index	111.8	-0.3	-0.3%
USD/INR	81.6	0.0	0.0%
EURO/INR	80.0	0.0	0.0%
USD/YEN	144.5	-0.2	-0.1%

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	50,130.0	36.0	0.1%
Silver (spot) Rs	60,551.0	3,693.0	6.5%
Crude (Brent) \$	88.1	3.0	3.5%
Crude (WTI) \$	82.7	3.3	4.1%

## Economy

### India raises total import duty on platinum to 15.4% from 10.75%

Import duty on platinum has been increased to a total of 15.4 per cent with effect from Monday through a notification by the Finance Ministry. Platinum and palladium for use in manufacture of precious metal chemicals, compounds (noble metal compounds and solutions) and catalytic converters will continue at basic customs duty of 7.5 per cent subject to IGCR. Rhodium will also continue with BCD of 2.5 per cent. It is being presumed that the increase in duty on platinum is to plug a loophole which is helping bullion importers to make record profits. Gold attracts 15 per cent import duty, as opposed to platinum alloy that invites a duty of 10.75 per cent which observers say is a case of misdeclaration and duty violation.

(Source: Livemint)

## International News

### China looking for new ways to resolve current debt quagmire: Report

After the first version of China's flagship Belt and Road initiative was blocked, Beijing is working on a 2.0 version while being open to accepting some losses on loans and renegotiating debt, something it had been previously unwilling to do. China's Belt and Road initiative - "One Belt One Road" project is in deep trouble after big losses with many loans to emerging economies falling into repayment troubles due to financial distress and a slowing economy. However, a report from Wall Street Journal stated that after nearly a decade of pressing Chinese banks to be generous with loans, "Chinese policymakers are discussing a more conservative program, dubbed Belt and Road 2.0 in internal discussions, that would more rigorously evaluate new projects for financing," the people involved in policy-making said.

(Source: Livemint)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

# Morning Wealth

## EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
<b>26-September-2022</b> <b>RESULTS– ROLTA</b>  <b>Economic Indicators–</b>          <b>US–</b>	<b>27-September-2022</b> <b>RESULTS– OCEAN-IC,VALECHAENG</b>  <b>Economic Indicators–</b>          <b>US–</b>	<b>28-September-2022</b> <b>RESULTS–ROLTA</b>  <b>Economic Indicators–</b>          <b>US–</b>	<b>29-September-2022</b> <b>RESULTS–</b>  <b>Economic Indicators–</b>          <b>US–</b>	<b>30-September-2022</b> <b>RESULTS–MDRNSTL,SAGARSOFT</b>  <b>Economic Indicators–</b>          <b>US–</b>
<b>03-October-2022</b> <b>RESULTS– HDIL</b>  <b>Economic Indicators–</b>          <b>US–</b>	<b>04-October-2022</b> <b>RESULTS–</b>  <b>Economic Indicators–</b>          <b>US–</b>	<b>05-October-2022</b> <b>RESULTS–</b>  <b>Economic Indicators–</b>          <b>US–</b>	<b>06-October-2022</b> <b>RESULTS– JFL,VIVANTA</b>  <b>Economic Indicators–</b>          <b>US–</b>	<b>07-October-2022</b> <b>RESULTS–</b>  <b>Economic Indicators–</b>          <b>US–</b>
<b>10-October-2022</b> <b>RESULTS– TCS,GLCL</b>  <b>Economic Indicators–</b>          <b>US–</b>	<b>11-October-2022</b> <b>RESULTS–SUPREMEINF</b>  <b>Economic Indicators–</b>          <b>US–</b>	<b>12-October-2022</b> <b>RESULTS–HCLTECH,WIPRO</b>  <b>Economic Indicators–</b>          <b>US–</b>	<b>13-October-2022</b> <b>RESULTS–INFY,ANGELONE</b>  <b>Economic Indicators–</b>          <b>US–</b>	<b>14-October-2022</b> <b>RESULTS–BAJAJAUTO,SHREECEM</b>  <b>Economic Indicators–</b>          <b>US–</b>

(Source: Investing.com and BSE)



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